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16 August 2012

China Growth Opportunities Limited
(“China Growth” or the “Company”)

Exercise of Warrants and TVR

The Company announces that it has received notice to exercise warrants over 709 ordinary shares of 1p each ("Ordinary Shares") at an exercise price of 5 pence per Ordinary Share. Accordingly, the Company will issue, in aggregate, 709 new Ordinary Shares in settlement of this exercise (the "Warrant Exercise").

The new Ordinary Shares will rank pari passu with the existing Ordinary Shares and application has been made for the new Ordinary Shares to be admitted to trading on AIM ("Admission"). It is expected that Admission will become effective and dealings in the new Ordinary Shares will commence at 8.00 a.m. on 17 August 2012.

Following the Warrant Exercise, the Company's issued share capital will consist of 70,000,709 Ordinary Shares with voting rights. There are no Ordinary Shares held in treasury. This number (70,000,709) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company.

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